

Sujet: RSM Production Corporation - Terms of Oil & Gas Exploration Application

De : "> G. Webb (par Internet)" <g.webb@grynberg.com>

Date : Tue, 13 Sep 2011 16:00:49 -0600

Thank you for your email of August 1, 2011 in reference to the new promulgation of the Law n° 2011-835 dated Wednesday July 13, 2011.

This email is to advise you and confirm we are aware of the new promulgation. Our current and future exploration plans for the deep offshore application does not include any hydraulic fracking as we will be using oil and gas industry accepted standard practices for drilling and completing offshore well.

Please accept my apology for filing this notice at this late date. If you need any additional information please do not hesitate to contact me.

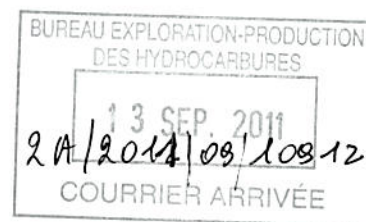
Dear Sir,

Following the promulgation of the Law n° 2011-835 Wednesday, July 13th 2011, a letter dated from July 26th concerning the terms of Oil & Gas exploration has been sent to all exclusive exploration permits holders.

Please find attached copy of the letter. Thank you to acknowledge good receipt of this message.

Best regards

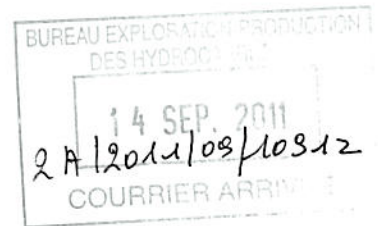
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RSM PRODUCTION CORPORATION

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September 13, 2011

Ministry of Economy, Finance and Industry durable.gov.fr
Department of Energy – Office SD2 Exploration
Production of Hydrocarbons
Arche de la Defense – North Wall
92055 La Defense Cedex

Re: RSM Production Corporation – Caravelle

This letter is to confirm that RSM's current and future exploration plans for the deep offshore application does not include any hydraulic fracking. We will use oil and gas industry accepted standard practices for drilling and completing offshore wells.

If you have any questions or need additional information please contact us.

Sincerely,

RSM Production Corporation



Jack J. Grynberg, CEO/President